

**NOTICE OF TRANSFER AND EVIDENCE OF TRANSFER OF CLAIM**

**Form 210A (10/06)**

**United States Bankruptcy Court**

**SOUTHERN DISTRICT OF NEW YORK**

In re LEHMAN BROTHERS HOLDINGS INC, Case No. 08-13555(JMP) JOINTLY ADMINISTERED

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 300 1(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee  
BedRok Securities LLC  
Name and Address where notices to transferee  
should be sent:  
Attn: Rick Caplan  
555 Theodore Fremd Avenue  
Suite C-301  
Rye, NY 10580

Phone: 914 740 1501

Name of Transferor  
OCM Opportunities Fund VIIb , L.P.  
Court Claim # (if known): 18219

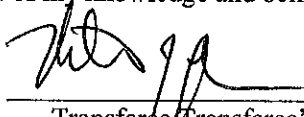
Amount of Claim: \$133,495,991.35  
Date Claim Filed: September 18, 2009  
Transferred Amount of Claim:  
\$27,686,000.00  
20.739200% of the total Claim

Phone: 213 830 6233

**Bank accounts details of Transferee**

Bank:	Citibank, NA
ABA Routing No.:	021-000-089
Acct. Name:	BedRok Securities LLC
Acct. No.:	9948559125
Attn.:	Rick Caplan
Ref:	LBHI / OCM Opp Fund VIIb / BedRok

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief,

By:   
\_\_\_\_\_  
Transferee/Transferee's Agent

25 February  
Date: ~~==~~January 2014

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both.  
18 U.S.C. §1152 & 3571.

**EVIDENCE OF TRANSFER OF CLAIM**

*TO: THE DEBTOR AND THE BANKRUPTCY COURT*

For value received, the adequacy and sufficiency of which are hereby acknowledged, OCM Opportunities Fund VIIb, L.P. ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to BedRok Securities LLC ("Purchaser") an undivided interest equal to 20.739200% (which corresponds to a principal amount of \$27,686,000.00) of its right, title, interest, claims and causes of action in and to, or arising under or in connection with, its claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code) against Lehman Brothers Holdings Inc. ("LBHI") (the "Debtor"), the debtor in Case No. 08-13555 (JMP) pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), and the relevant portion of any and all proofs of claim (No. 18219) filed by Seller with the Bankruptcy Court in respect of the foregoing claim.

Seller hereby waives any objection to the transfer of the claim to Purchaser on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Purchaser the foregoing claim, recognizing Purchaser as the sole owner and holder of the claim, and directing that all payments or distributions of money or property in respect of the claim be delivered or made to Purchaser.

[signatures on the following page]

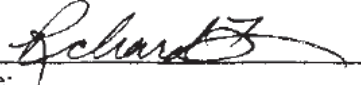

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM is executed  
this 25th day of February, 2014 .


OCM OPPORTUNITIES FUND VIIb, L.P.

By: OCM Opportunities Fund VIIb GP, L.P.  
Its: General Partner

By: OCM Opportunities Fund VIIb GP Ltd.  
Its: General Partner

By: Oaktree Capital Management, L.P.  
Its: Director

By:   
Name:   
Title:

By:   
Name: Mahesh Balakrishnan  
Title: Senior Vice President

BEDROK SECURITIES LLC

By: \_\_\_\_\_  
Name:  
Title:

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM is executed  
this 27th day of February, 2014.

OCM OPPORTUNITIES FUND VIIb, L.P.

By: OCM Opportunities Fund VIIb GP, L.P.  
Its: General Partner

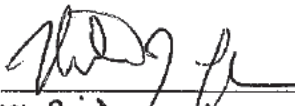
By: OCM Opportunities Fund VIIb GP Ltd.  
Its: General Partner

By: Oaktree Capital Management, L.P.  
Its: Director

By: \_\_\_\_\_  
Name:  
Title:

By: \_\_\_\_\_  
Name:  
Title:

BEDROK SECURITIES LLC

By:   
Name: Richard Cohen  
Title: President